

DANFORTH & MEIERHENRY, LLP

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CLINT SARGENT
PATRICK J. GLOVER
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January 21, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

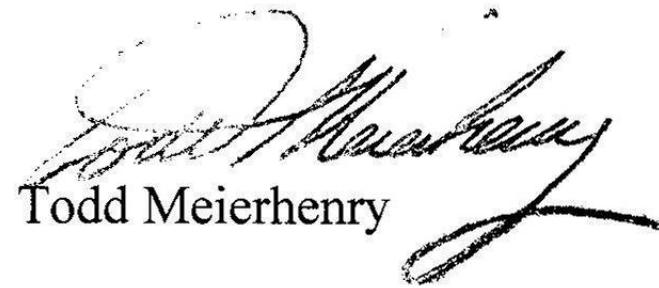
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Delmont
Drinking Water Revenue Borrower Bond, Series 2008

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:tls
Encl.

RECEIVED
JAN 23 2009
S.D. SEC. OF STATE
1870203

STATE OF SOUTH DAKOTA
CITY OF DELMONT
DOUGLAS COUNTY
DRINKING WATER PROJECT REVENUE BORROWER BOND, SERIES 2009

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State FILING FEE: \$1.00
State Capitol
500 E. Capitol
Pierre, SD 57501-5077 TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Delmont.

2. Designation of issue: Borrower Bond.

3. Date of issue: January 31, 2009

4. Purpose of issue: Water improvements.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: \$185,000.

7. Paying dates of principal and interest:

See attached Schedule.

- #### 8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 20th day of January 2009.

Jeanette Smith

07/15/2039	\$2,168.79	2.50	27.19	2,195.98			
10/15/2039	\$2,182.34	2.50	13.64	2,195.98	8,784	8,784	
	\$185,000.00		\$83,335.64	\$268,335.64	\$268,336	\$268,336	

**\$185,000
City of Delmont
Drinking Water Borrower Bond, Series 2009**

Dated Date	09/30/2008
Delivery Date	09/30/2008
Long First Coupon Due	10/15/2009

SOURCES AND USES

Principal Amount	\$185,000.00
Premium (Discount)	(0.00)
Accrued Interest	0.00
Total Sources	<u>\$185,000.00</u>
Construction Fund	(\$0.00)
Underwriter's Discount (0.000% of principal)	0.00
Costs of Issuance ¹	185,000.00
Accrued Interest	0.00
Total Uses	<u>\$185,000.00</u>

STATISTICS 30/360/4+

Maximum BY Debt Service (>1 date)	\$8,783.93
Minimum BY Debt Service (10/15/2039)	8,783.93
Largest Variance	0.00
Average Annual Debt Service	8,644.37
Maximum FY Debt Service (>1 date)	\$8,783.93
Minimum FY Debt Service (>1 date)	8,783.93
Average Maturity (using maturity value)	18.39157
Form 8038 Average Maturity (using price)	18.39157
Modified Duration	13.89253
Convexity	0.68
Net Interest Cost	2.449290%
Form 8038 NIC	2.449290%
Initial Offering Yield (IP)	2.498184060%
Arbitrage Yield (IP-Ins)	2.498184060%
True Interest Cost (IP-Ins-Uw)	2.498184060%
All-In Yield (IP-Ins-Uw-Costs)	tgt/pyr,per1,tgt,rge

¹ Total costs of issuance (including underwriter's discount) is 100.000% of the proceeds.